

# FINANCIAL PROPOSAL

## I-10 CALCASIEU RIVER BRIDGE Public-Private Partnership Project

### SECTION 1 Form FP

State Project No. H.003931 | Federal Project No. 010121

**FORM FP**



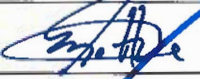
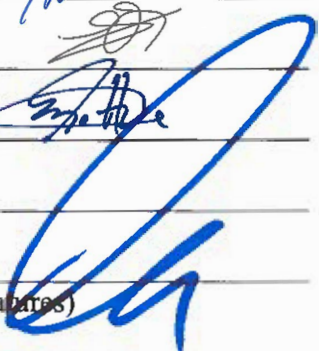
**FINANCIAL PROPOSAL COVER SHEET**

**Proposer's Name:** Calcasieu Bridge Partners

This Financial Proposal is submitted in response to the Request for Proposals, dated March 14, 2023, as amended by Addenda, and includes the following:

- Form FP - Financial Proposal Cover Sheet
- Minimum Financial Capacity
- Financing Plan
- Financial Model
- Toll Rate Schedule

**Signed by Parties signing Form of Proposal:**

	Brian Budden President, Plenary Americas US Holdings Inc.	06/06/2023
	Alberto Salamanca Global Head BD Director	06/02/2023
	<b>GONZALO MENOTTI</b> CEO	<b>06/02/2023</b>
	Eduardo de Lara Garay Sacyr Infraestructure USA LLC	06/02/2023
(Signatures)	(Representing)	(Dates)

**Form FP-3**  
**Toll Rate Schedule**

Toll Rate Per Transaction (Real dollars as of the Proposal due date)																			
Auto - Local					Auto					Medium Truck/Trailer				Large Truck/Trailer					
Peak			Off-Peak		Peak				Off-Peak		Peak		Off-Peak		Peak		Off-Peak		
AVI	AVI (HOV)	Non-AVI	AVI	Non-AVI	AVI	AVI (HOV)	Non-AVI	Non-AVI (HOV)	AVI	Non-AVI	AVI	Non-AVI	AVI	Non-AVI	AVI	Non-AVI	AVI	Non-AVI	
\$0.25	\$0.13		\$0.25		\$2.50	\$1.25	\$3.75	N/A	\$2.50	\$3.75	\$2.55	\$3.82	\$2.55	\$3.82	\$8.25	\$12.36	\$8.25	\$12.36	

- Notes:**
- (1) All toll rates are to be bid in real dollars as of the Proposal Due Date. No real inflation to toll rates should be assumed or included over the Term.
  - (2) The Developer will be permitted to increase toll rates by the movement in actual South Census Region CPI-U ("All items in South urban, all urban consumers, not seasonally adjusted") on January 1 of each year following the Proposal Due Date. Changes in CPI will be calculated as of September 1 of each year to allow the Developer to provide 90 days' notice to the general public of the indexed toll rates before the subsequent January 1.
  - (3) The toll rates included in this Form FP-3 must be consistent with all toll information provided by Proposer as required in the ITP.
  - (4) Proposers may propose up to three windows in which peak toll rates are charged. Total hours in the peak windows must be equal to exactly 5 hours per 24 hour period, and must be between the hours of 5:00 a.m. and 8:00 p.m. (Central). Provided that Proposers meet these requirements, differing peak hour windows can be proposed for Weekdays and Weekends. The HOV Discount requirements for peak period toll rates are included within Section 5.02(b) and associated defined terms in the Comprehensive Agreement, and within the Toll Rate Schedule instructions at Section B6.2(G) and Exhibit A of Appendix B to the ITP. To the extent that a Proposer's proposed HOV Discount program does not designate certain Users as eligible for the HOV Discount, the Proposer may insert "N/A" into the relevant cells on this Form FP-3.
  - (5) The shape-based requirements for each vehicle classification within the relevant defined terms in Exhibit A to the Comprehensive Agreement

Partial Acceptance Date	3/18/2031
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**Hours for Peak Tolls - Week (Monday - Friday)**

Window No.	Time (HH:MM - HH:MM)
1	07:00 - 09:00
2	16:00 - 19:00
3	[]

**Hours for Peak Tolls - Weekend (Saturday - Sunday)**

Window No.	Time (HH:MM - HH:MM)
1	07:00 - 09:00
2	16:00 - 19:00
3	[]